



Institute of Money Advisers®

Assuring quality in the money advice profession

Money Advisers Access to Support and Resources

The Institute of Money Advisers is a membership organisation. As members of the institute, you have access to a variety of support and resources. We have highlighted some of these in the document attached to help you to consider whether you are accessing all of the support which you or your organisation may need.

Qualifications in Money Advice

- Access to apply for the IMA qualifications see the [qualifications](#) page of our website
 - Certificate in Money Advice Credit
 - Diploma (coming soon)

DRO Intermediary Approval

- Option of applying to be a [DRO Intermediary](#)
- As an intermediary you will receive continued support in all things DRO related

Training

- [IMA Training Programme](#) member rates
- IMA Free [Training Seminars](#)
- [Wiseradviser Training Programme](#)

IMA Conference

- The annual [IMA Conference](#) at membership rates

Information / Publications

- Subscription to IMAs [Quarterly Account](#) (4 yearly editions of the specialist journal for Money Advisers)
- Email alerts and updates when we think there is something you should know
- [IMA News](#)
- Creditor Contact Updates emailed out to you regularly
- [IMA Website](#) – electronic information



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Specialist Support Consultancy

- Access to Citizens Advice's [Specialist Support Consultancy](#)
- Arian, the Specialist Support Newsletter, every two months. IMA members can subscribe free to this publication by emailing: arian@citizensadvice.org.uk with your name, agency, address and full contact details
- Email alerts; these are occasional but very useful and will keep you in the picture with breaking news, changes and developments in legislation, services.

Membership / AGM

- Members can attend the IMA Annual General Meeting and have voting rights subject to membership category

Quality in the Profession of Money Advice

- Access to [IMA Accreditation of Money Advisers Scheme](#)
- [Statement of Good Practice](#)
- Professional Code of Conduct (coming soon)
- [IMA Performance Awards](#)
- File Review Form and Guidance (New)

Social Policy

- Access to submit evidence for [Social Policy](#) issues
- Social Policy and consultancy updates
- Access to sector Creditor Liaison Officer

The Common Financial Statement

- [Common Financial Statement](#) information and register for a licence